



2013 Corporate Overview



Technologies that Matter

Safe Harbor Statement

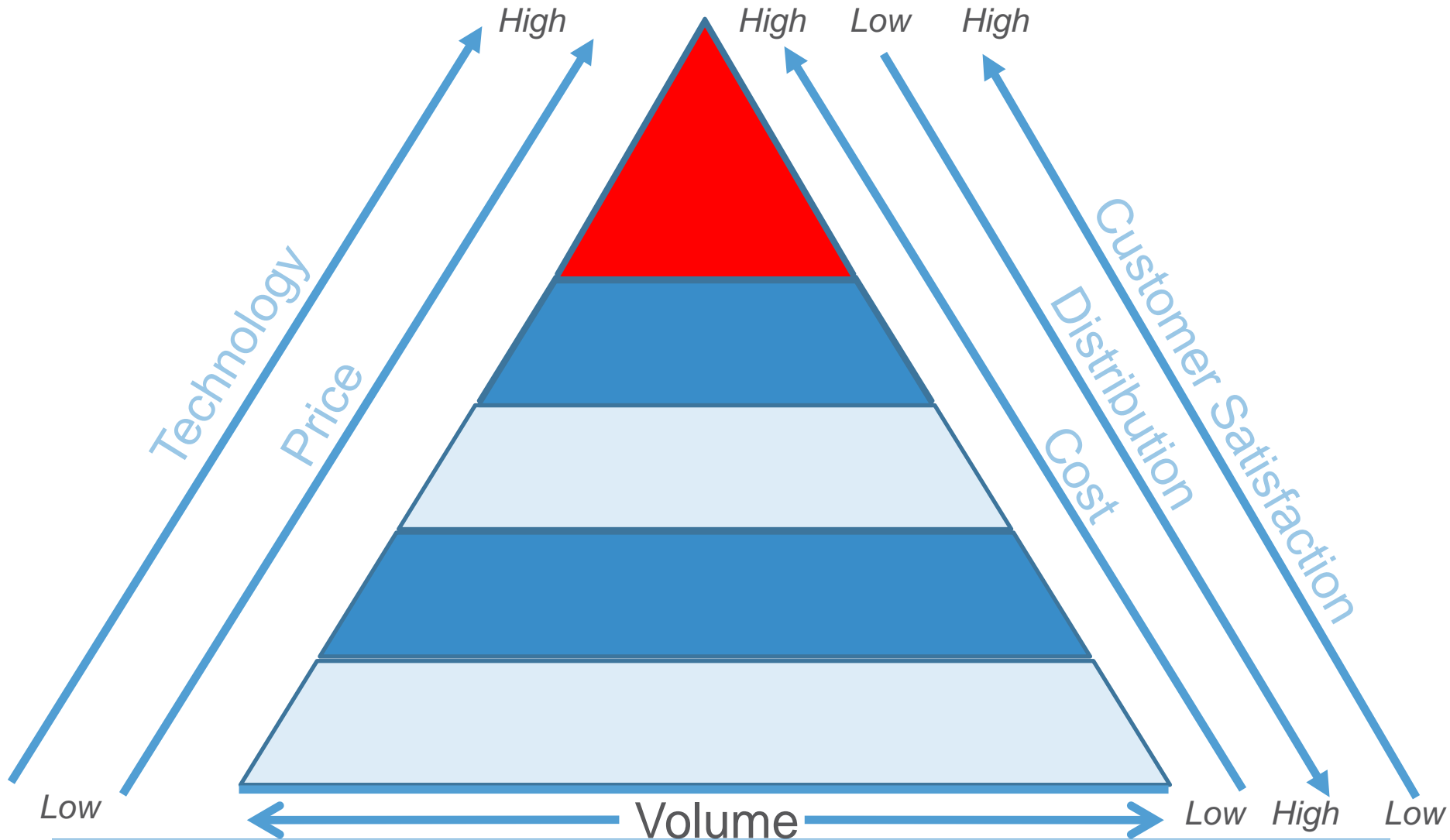
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Why Invest in Curtiss-Wright?

- Positioned for solid growth organically and through strategic acquisitions
 - 5-Year strategic growth objective: 15% CAGR in sales and earnings
- Innovative leader supplying critical technologies that matter
- Long standing customer relationships
- Reputation as a trusted supplier of advanced technology
- Solid financial and operational outlook

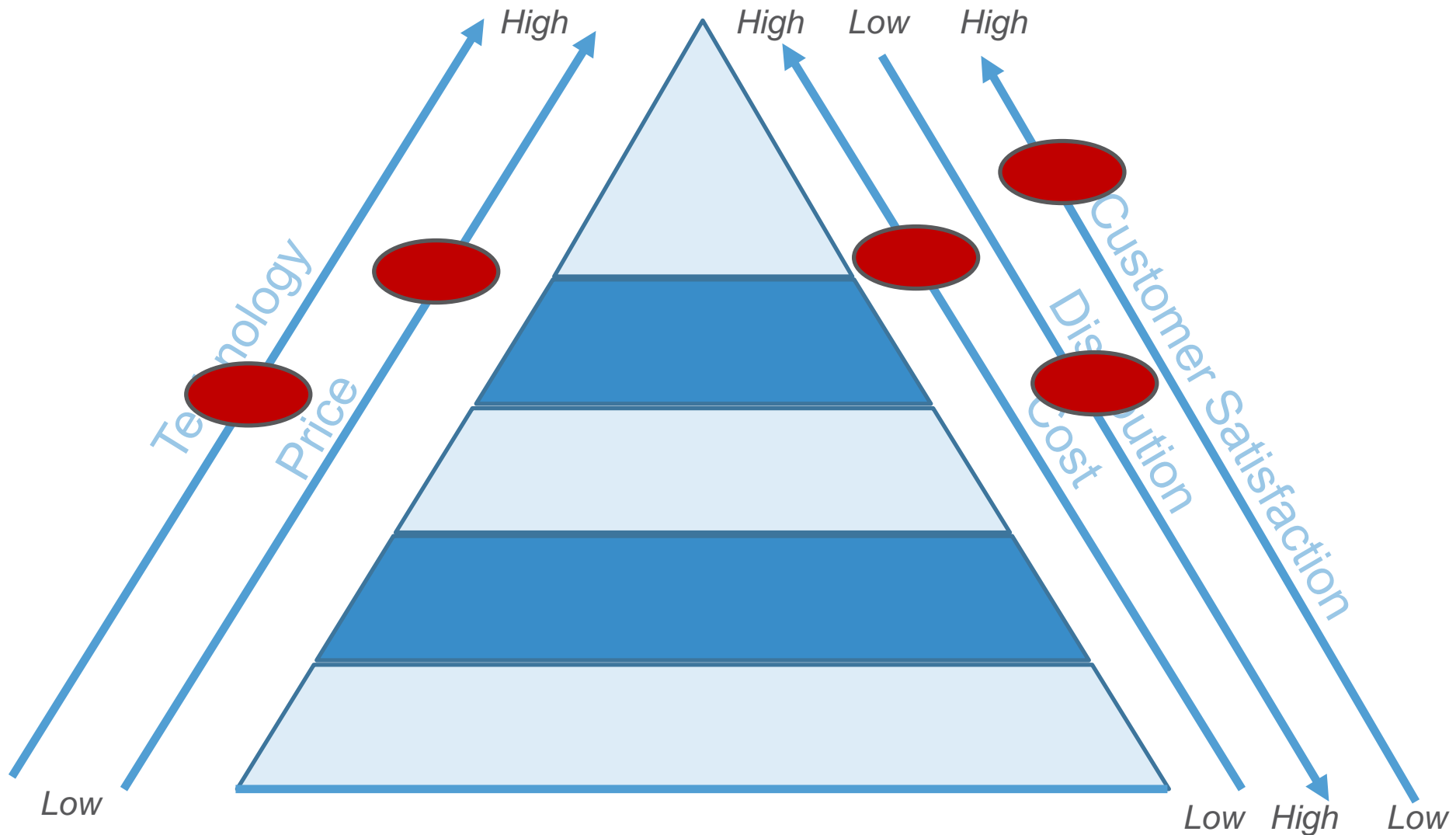


Curtiss-Wright Strategy – Acquisition

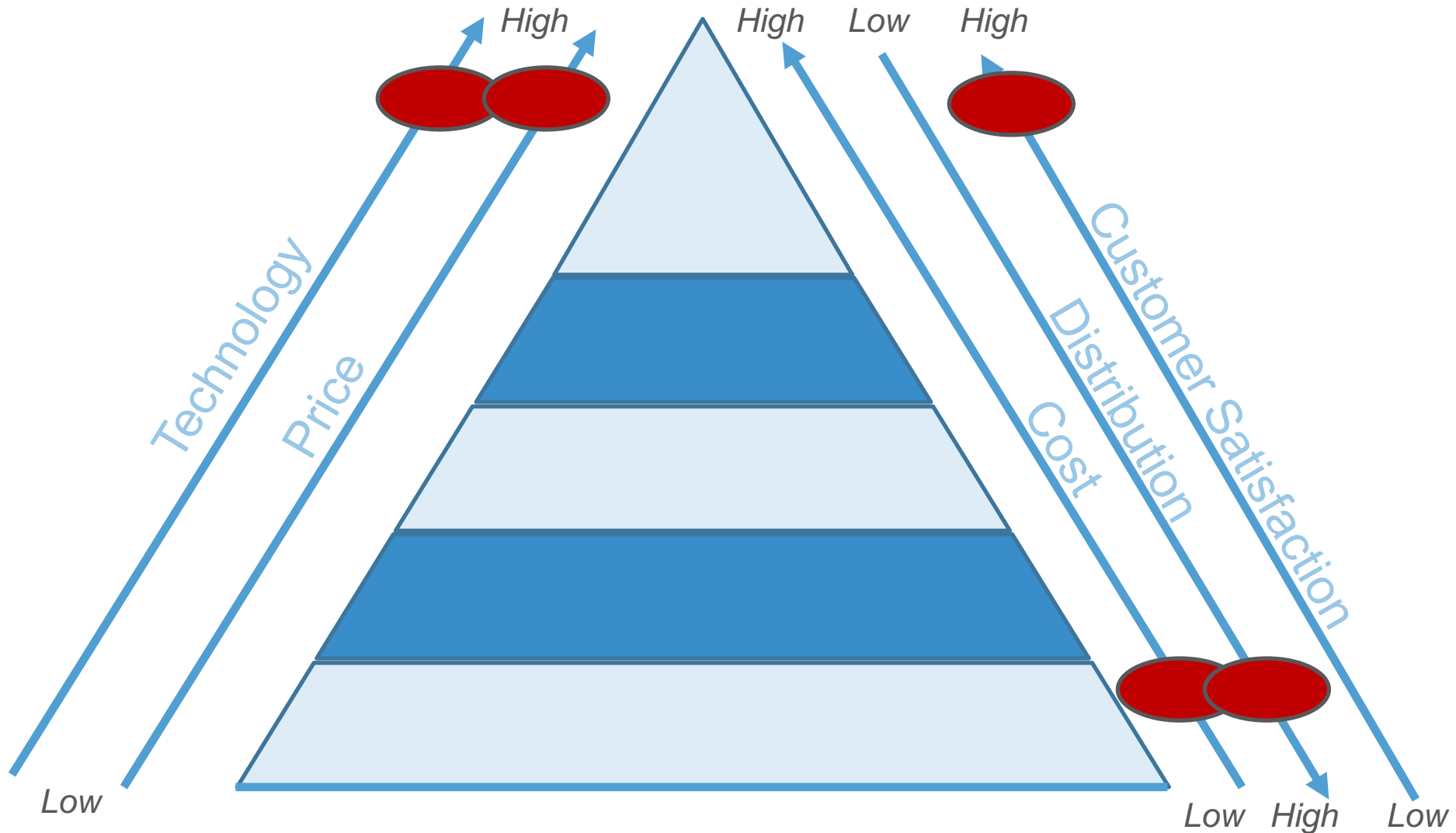


Curtiss-Wright successful at integrating acquisitions
Provides acquisitions with enhanced distribution and more efficient cost structure

Position Sensors (at Acquisition)



Position Sensors (Today)



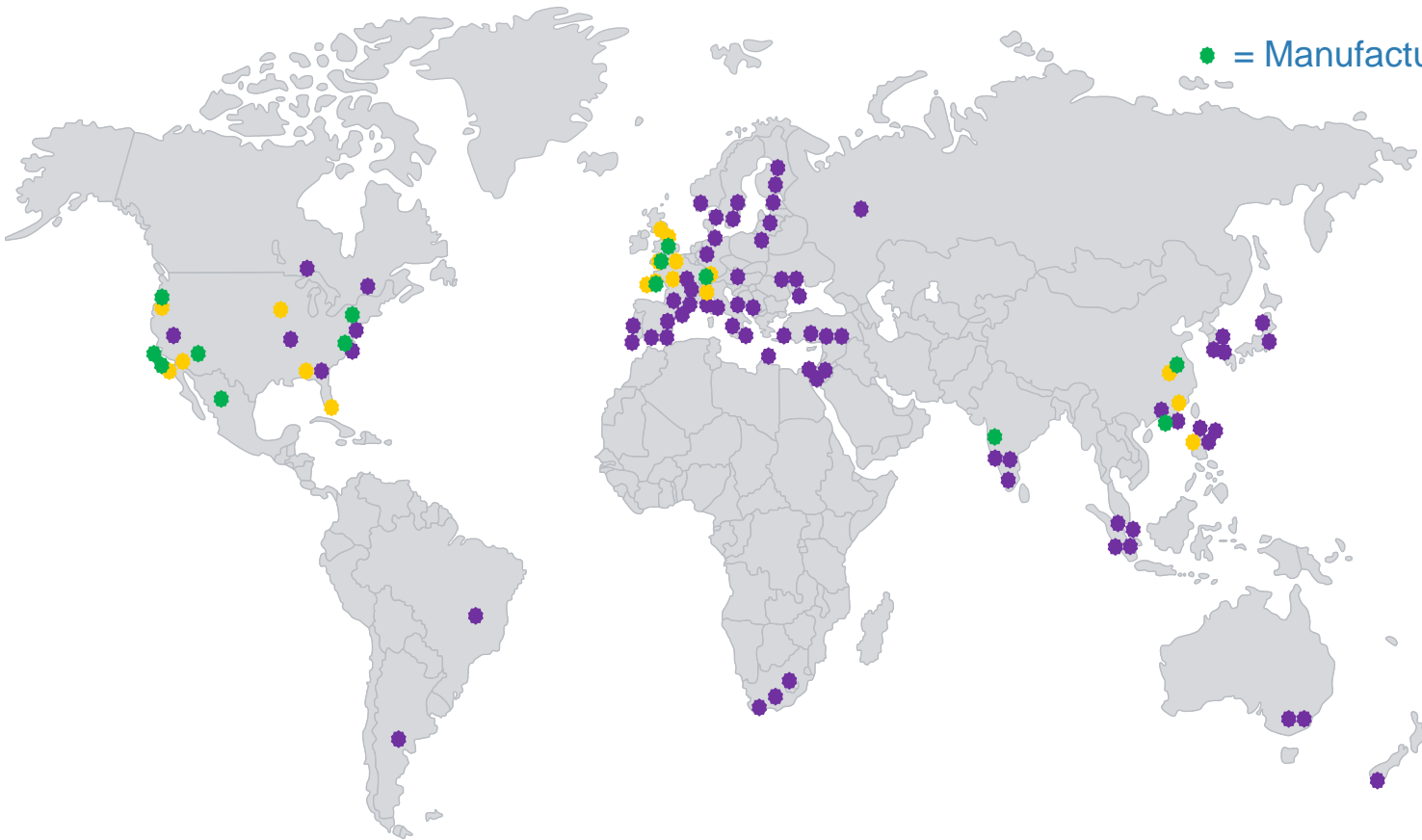
#1 in Position Sensor market • Lowest cost structure in the industry
Annual sensor & controls revenues of approximately \$400M

Global Sensors Business

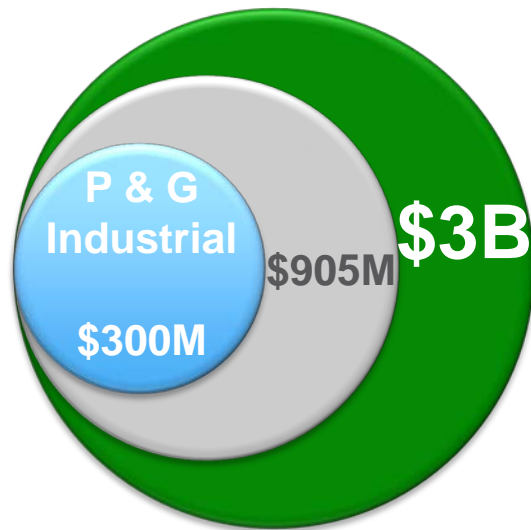
● = Sales / Support office
and / or Employee

● = Rep / Agent / Distributor

● = Manufacturing / Engineering

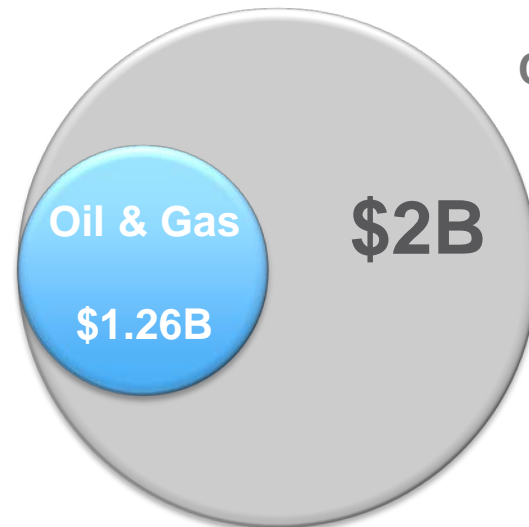


Growing our Addressable Market



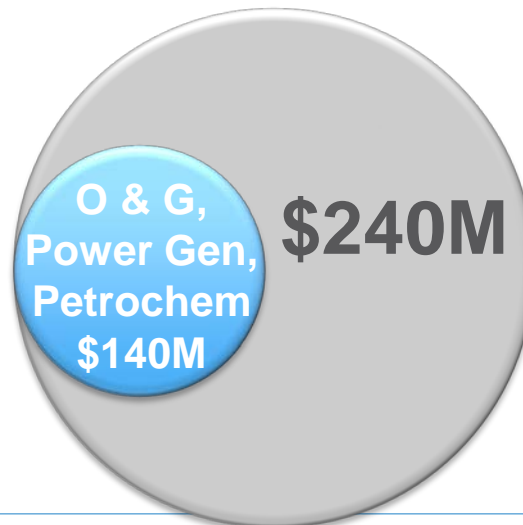
Controls Industrial

Current CW
Controls
Industrial
+
PG Drives
+
**Williams
Controls**



Flow Oil & Gas

Current Flow
Control
Oil & Gas
+
Cimarron

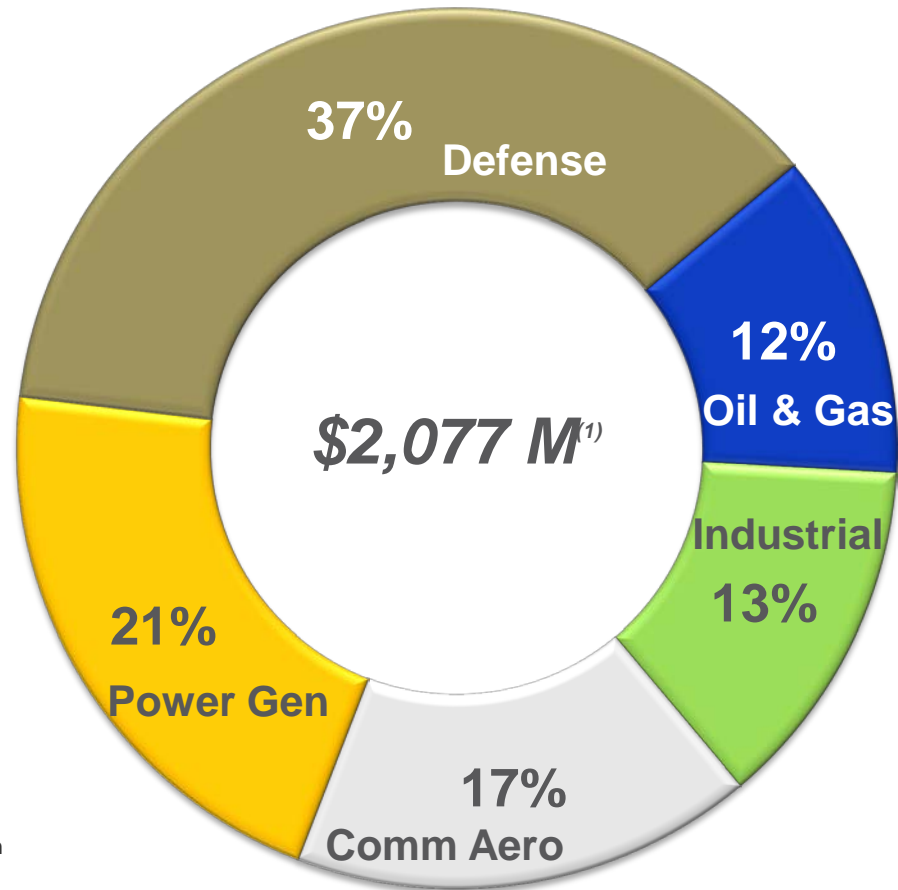


*Surface Technologies
Select Coatings*

Current Surface
Technologies
+
Gartner

Evolving Market Exposure

Pre-4Q Acquisitions 2012 Baseline Forecast

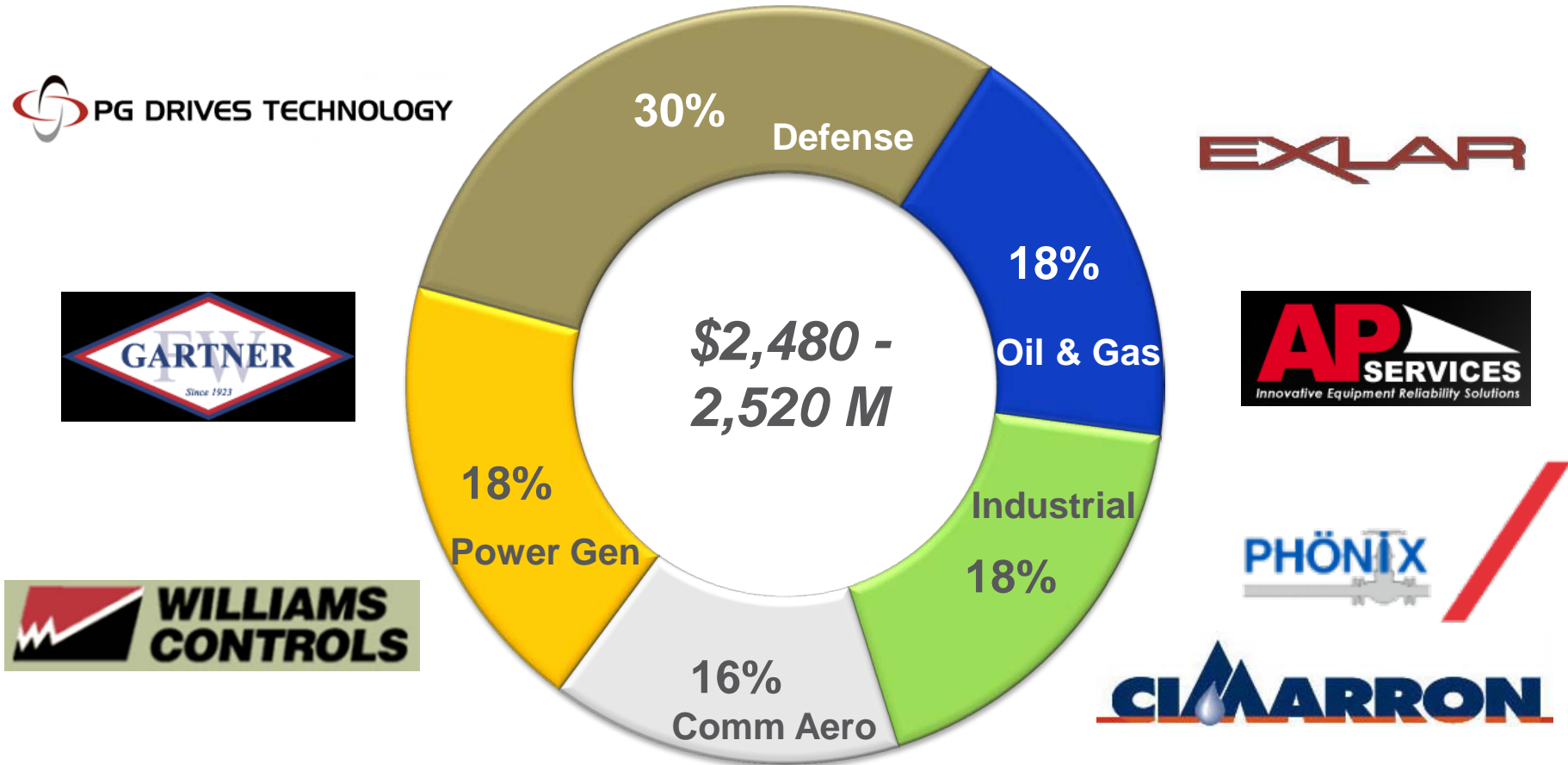


(1) Excludes approximately \$21 million in 2012 sales related to recent acquisitions

Evolving Market Exposure

(2013E Guidance as of February 20, 2013)

2013E with Acquisitions



Why Our Technologies Matter

- Curtiss-Wright supplies vital technology to a variety of industries
- Leading provider of unique, one-of-a-kind, sole source products
- Reputation for enhancing safety, reliability and performance in harsh operating environments
 - ▣ Provider of complex “must-not-fail” applications
- Technologies aimed at #1 or #2 share within their respective markets

Defense Electronics

Embedded Computing Modules



Embedded Electronic Systems



Defense Platforms

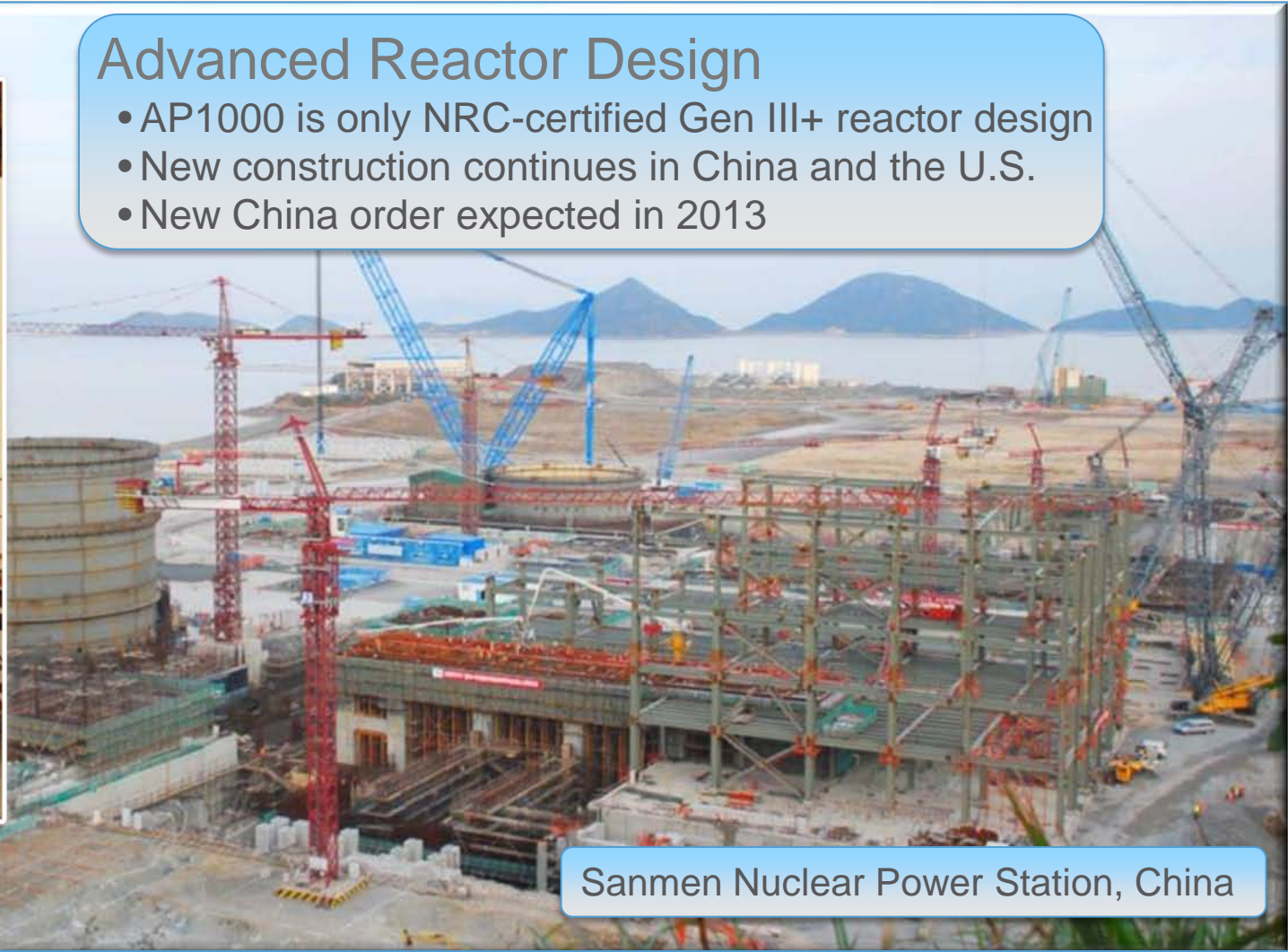


Curtiss-Wright is industry leader in embedded computing
Focused on Commercial Off-the-Shelf (COTS) technology

AP1000 Reactor Coolant Pumps

Advanced Reactor Design

- AP1000 is only NRC-certified Gen III+ reactor design
- New construction continues in China and the U.S.
- New China order expected in 2013

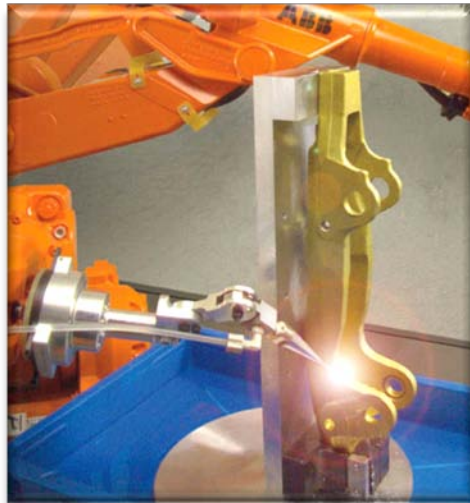


Sanmen Nuclear Power Station, China

Surface Treatment



Shot peening



Laser peening



Engineered Coatings

Industry leading expertise in enhancing performance, extending life and preventing premature failure of critical components

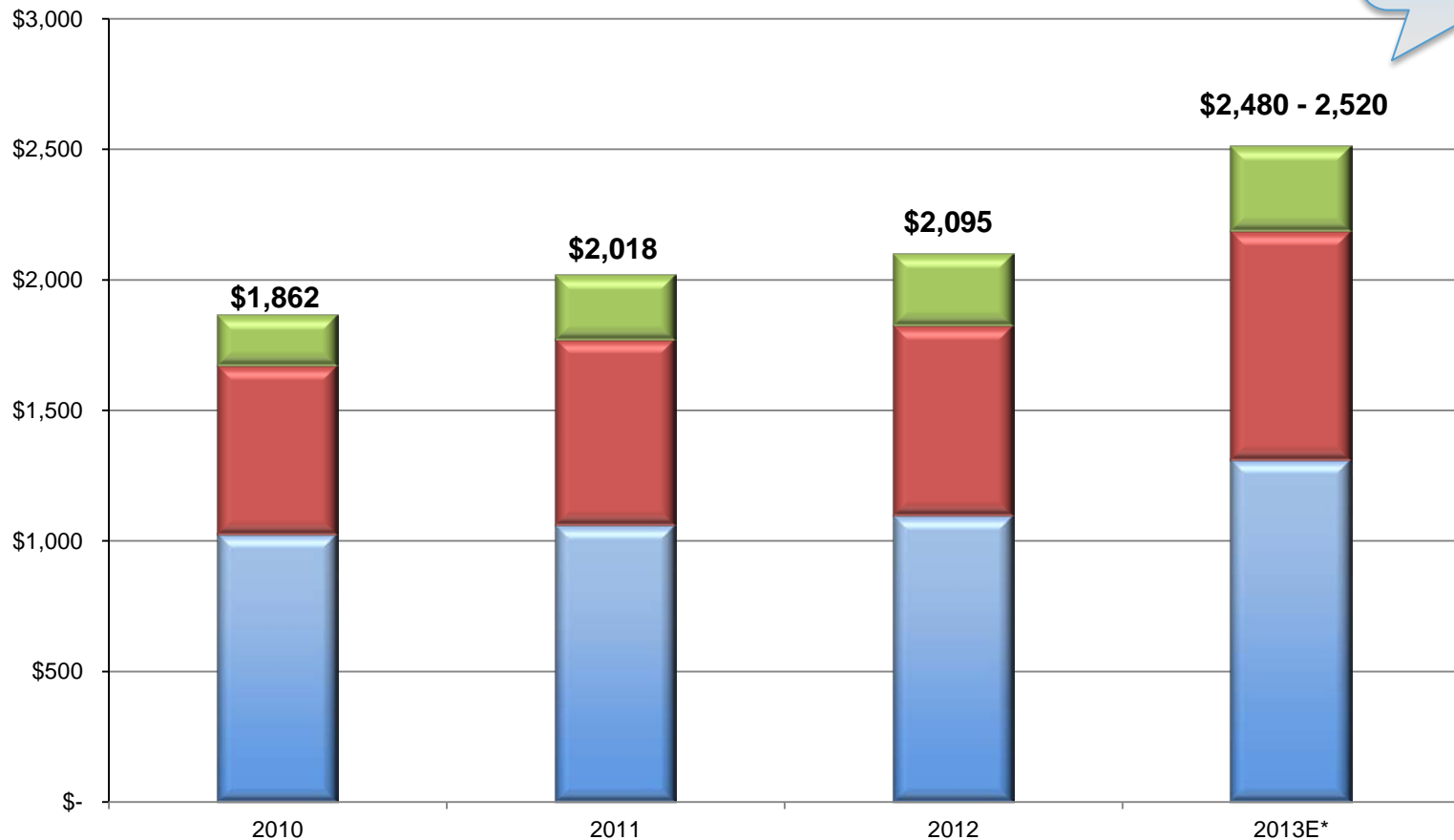
Generating Shareholder Value

Strong Financial Track Record

2013E sales include ~\$400M due to recent acquisitions

Sales

(\$ Millions)



* CW Guidance as of February 20, 2013

■ Flow Control

■ Controls

■ Surface Technologies

Note: All figures presented on a continuing operations basis reflecting the removal of our heat treating business from 2012 and prior periods.



2013E Financial Outlook (as of February 20, 2013)

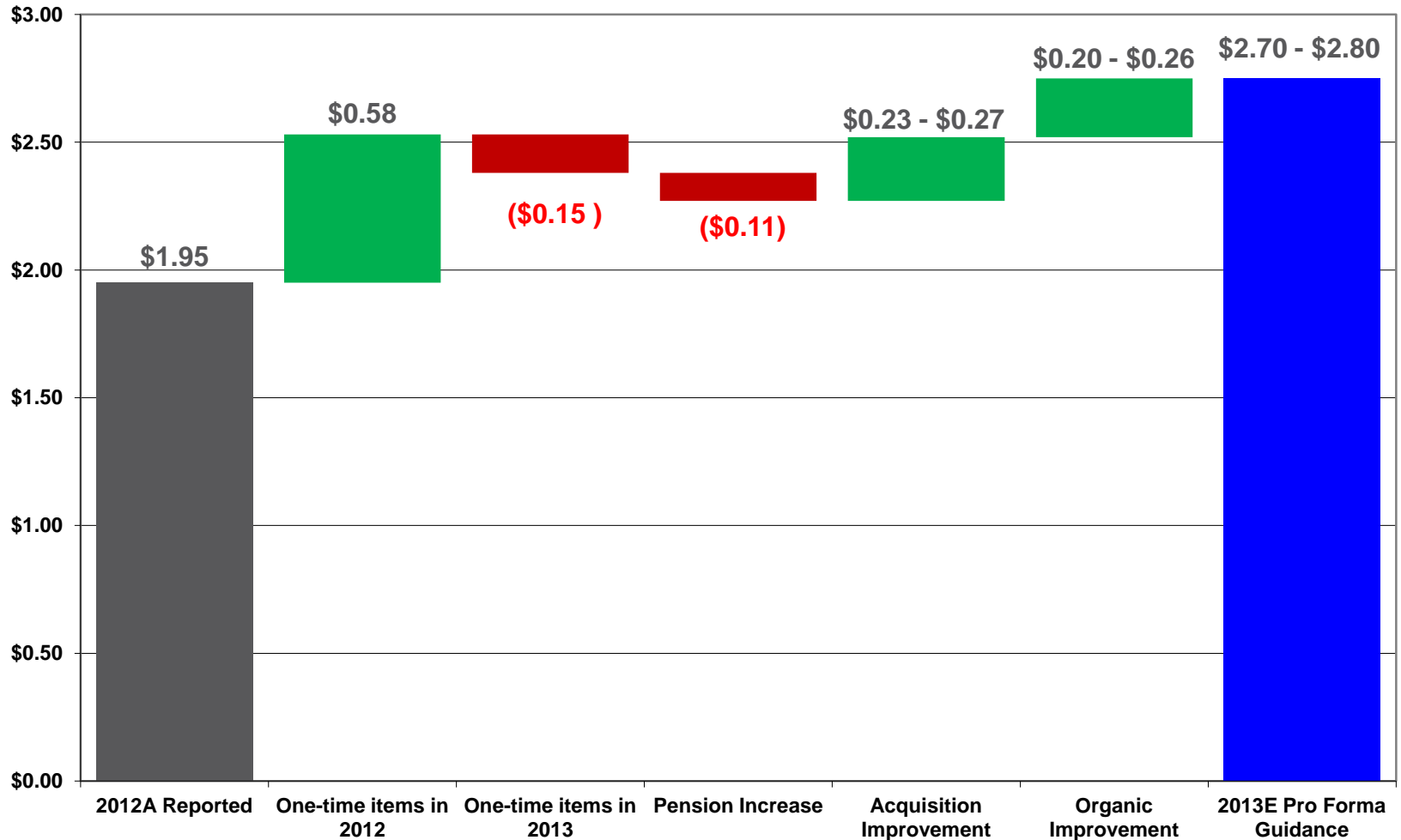
(in 000's, excluding EPS)

Management Guidance	FY2013E
Total Sales	\$2,480 - 2,520M 18% - 20%
Flow Control	\$1,300 - 1,320M
Controls	\$865 - 875M
Surface Technologies	\$315 - 325M
Operating Income	\$229 - 237M 42% - 47%
Diluted EPS	\$2.70 - 2.80 39% - 44%
Diluted Shares Outstanding	47.6M
Effective Tax Rate	32.0%

Full year amounts may not add due to rounding.

Pro Forma EPS Growth – 2012A vs. 2013E

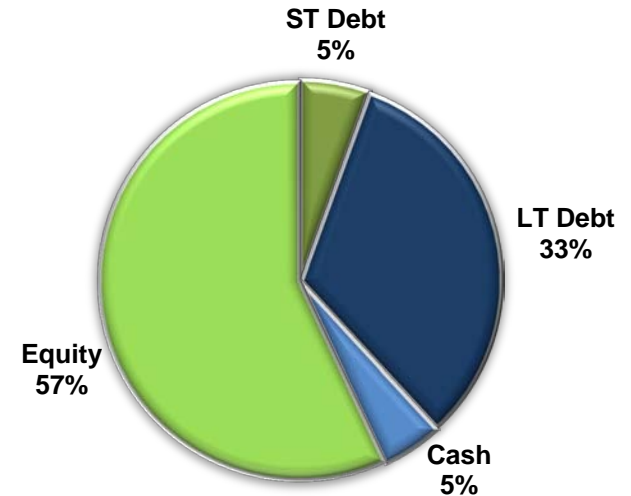
(as of February 20, 2013)



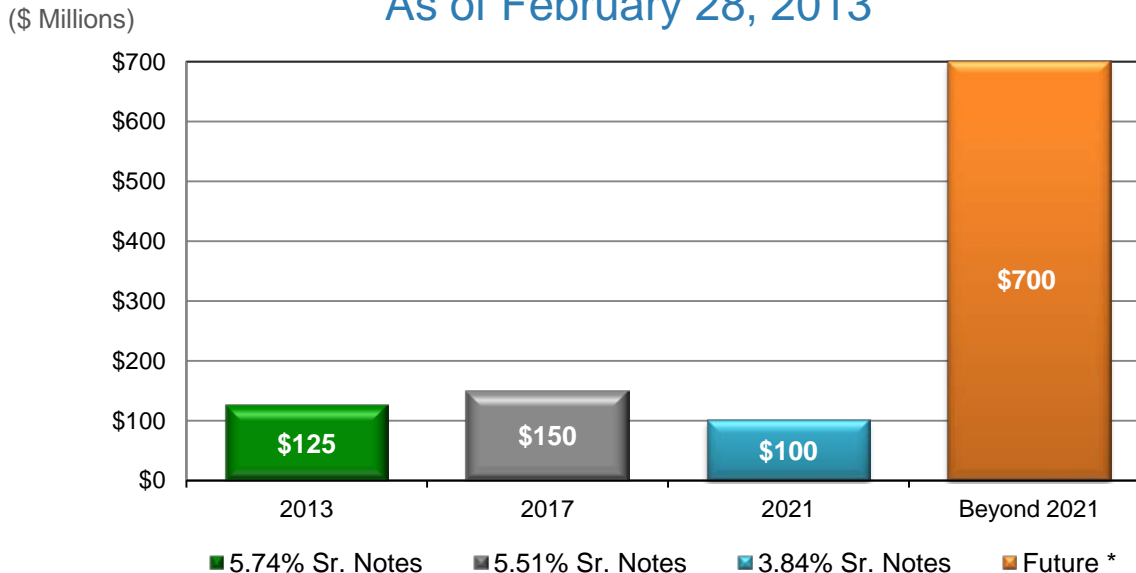
Balanced Capital Structure

- Financial and operational discipline
 - Manage to internal 45% net debt to cap limitation
- Conservative balance sheet
- Focus on strategic acquisitions
- Net book debt to cap typically ~30%

As of December 31, 2012



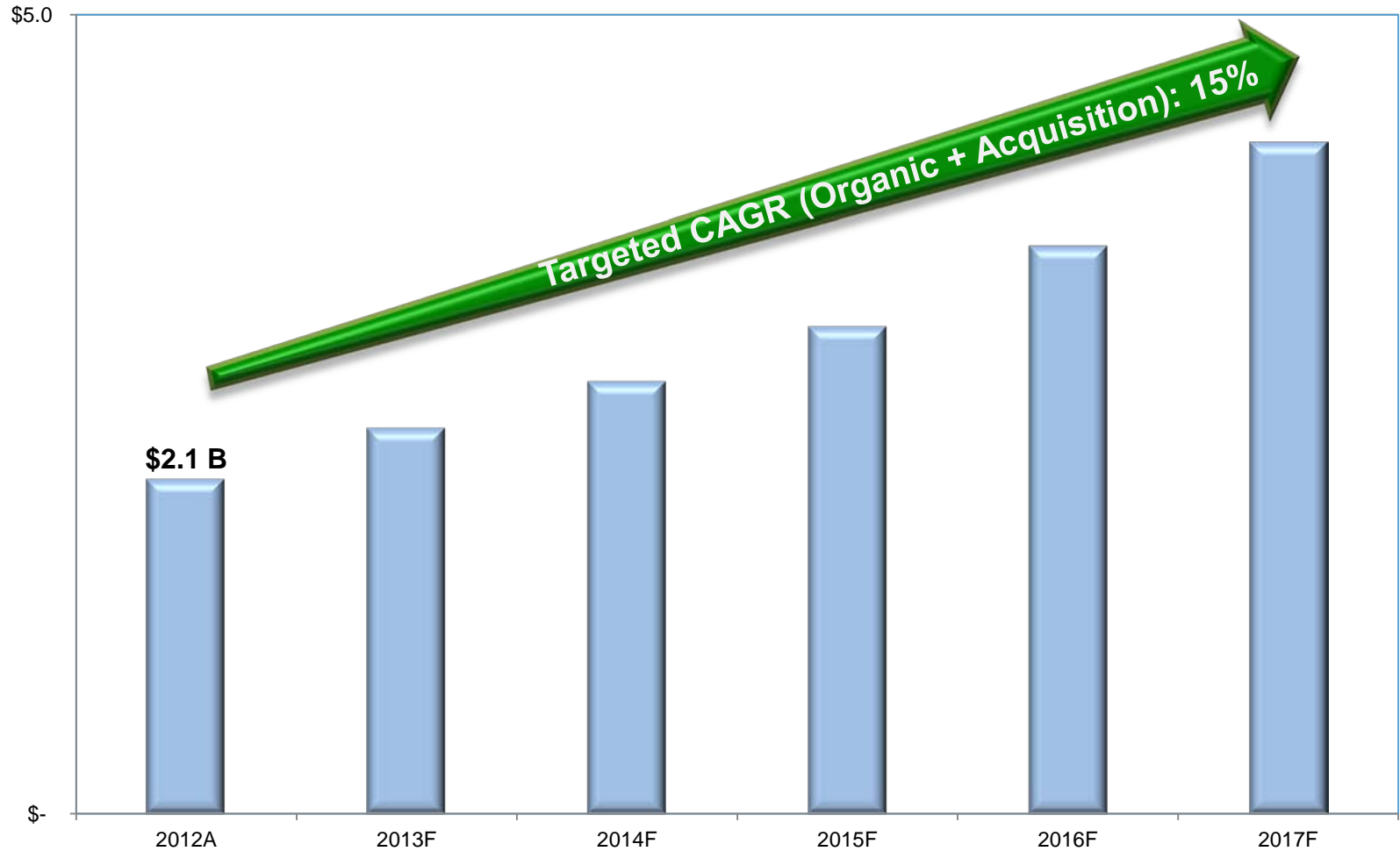
As of February 28, 2013



• Includes \$200 Million of 4.24% senior notes expiring in 2026, \$225 Million of 3.70% senior notes expiring in 2023, \$100 Million of 3.85% senior notes expiring in 2025, \$75 Million of 4.05% senior notes expiring in 2028 and \$100 Million of 4.11% senior notes expiring in 2028

Positioned for Growth

Sales
(\$ Billions)



Why You Should Invest in Curtiss-Wright!

- Successfully executing our long-term growth strategy
- Innovative leader in supplying unique technologies that matter
- Long standing customer relationships and reputation as a trusted supplier of advanced technology
- Solid financial and operational outlook

Well Positioned To Significantly Increase Revenue and Earnings Over the Next Five Years